



Florida Department of
TRANSPORTATION

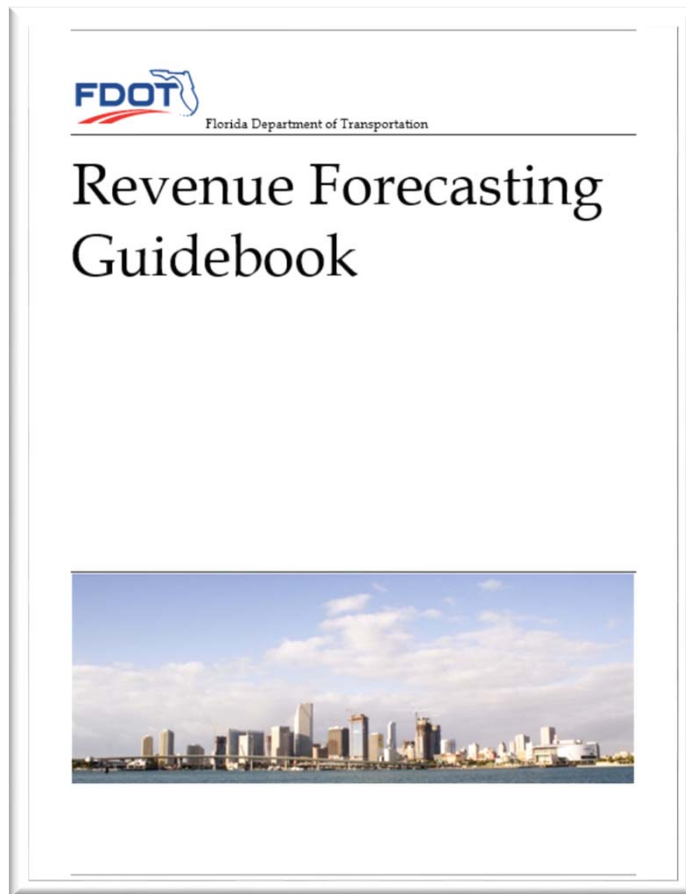
Statewide Long Range Revenue Forecast

MPOAC Staff Director's Advisory Committee Meeting
Tampa, Florida
June 1, 2017

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Guidebook



- In progress
 - Documents the 2040 revenue forecast process
 - Resource for future updates

Revenue Forecast Schedule

ACTIVITY	2017												2018					
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun
MPOAC Board Meeting, Sunrise FL	█																	
Meeting of the Revenue Subcommittee		█																
2017 Florida Legislative Session			█	█	█													
Review draft Financial Guidelines for LRTPs at MPOAC scheduled meeting				█														
Update list of district MPO liaison contacts for the revenue forecast					█													
Begin developing Revenue Forecast; meet at critical intervals with Revenue Subcommittee					█	█	█	█	█	█	█	█	█	█	█	█		
MPOAC Board approval of Financial Guidelines						█												
Transmit SIS CFP to District for distribution to MPOs														█				
Transmit forecast to District for review															█			
Transmit finalized revenue forecast to District for distribution to MPOs																█		
Hold statewide videoconference																	█	
Hold follow-up meetings with Districts and MPOs																		█

Development of the Revenue Forecast

- Key Stakeholders
 - Revenue Estimating Conference (REC)
 - FDOT Comptroller's Office
 - FDOT Office of Work Program and Budget (OWPB)
 - Office of Policy Planning (OPP)
 - Systems Planning Office (SPO)
 - Metropolitan Planning Organization Advisory Council (MPOAC)
- Proposed Time Periods
 - FYs 2019-2020 (2 years)
 - FYs 2021-2025 (5 years)
 - FYs 2026-2030 (5 years)
 - FYs 2031-2035 (5 years)
 - FYs 2036-2045 (10 years)

GOOD NEWS

- Preliminary Test Calculations
- SIS Cost Feasible Plan (CFP)
 - CFP Delivery June 2018
 - Districts can work w 3 MPOs w earlier Deadlines
- Technical Issues
 - TAL funds
 - TMA funds
 - Transition from Work Program to Program Plan to Revenue Forecast
- Policy Issues
 - Surplus Toll Revenues (95X)
 - Decline in Gas Tax Revenues
 - Potential Sources of Funding
 - Autonomous and Connected Vehicles



NUMBERS PEEK

COMPARISON TABLE

	2013 Revenue Forecast \$ B			2017 Test Calculations \$ B			% Increase
	Total 2014-2040	Per Year		Total 2021-2045	Per Year		
Highways	78.1	2.89		91.3	3.65		26%
Other Modes	55.3	2.05		64.1	2.56		25%

Next Steps

- Approval MPOAC Financial Guidelines
- July 1st Adopted Work Program

Open Discussion / Questions





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Thank You!

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FOR THE TRUE GEEK ...

	2021-2025	2026-2030	2031-2035	2036-2045	TOTAL
I PRODUCT	31,232	29,613	31,004	63,524	155,373
1. SIS Highways	10,295	9,595	10,119	21,815	51,824
2. Other Highways	9,366	7,528	7,784	14,842	39,519
3. Aviation	1,142	1,283	1,386	2,883	6,694
4. Transit	2,341	2,635	2,760	5,656	13,392
5. Rail	850	993	1,064	2,206	5,112
6. Intermodal Access	267	311	331	684	1,593
7. Seaports	622	731	788	1,639	3,781
8. Safety	819	860	866	1,738	4,283
9. Resurfacing	4,354	4,645	4,822	9,837	23,658
10. Bridge	1,051	907	959	1,974	4,891
11. SUN Trail	125	125	125	250	625

DISCUSSION

- Numbers very conservative, but realistic, based on current law and policy.
- Nominal Highway Funding Declines
- Most other Modes go up Moderately (about 1% per year)